## Reconciliation of non-GAAP to GAAP Financial Measures

## Contacts:

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	onciliation of non-GAAP to GAAP financial measu	res				
Marc	ch 31, 2003					
ln acc	ordance with the requirements of Regulation G, the company	is presenting the mo	st dire	ectly comparable GAAI	financial r	neasure and
recono	ciling the non-GAAP financial metrics to the comparable GAA	P measures (in thou	ısands	s, except per share data	1:	
EBITT	DA	Three	e mont	ths ended		
		March 31,		December 31,		
	N7 . 4	2003	C 477)	2002		
	Net loss	\$ (8,6	547)	\$ (55,604)		
	Interest expense, net	43	228	4,053		
	Provision for income taxes	.,	73	123		
	Depreciation	15,2	248	17,141		
	Amortization of intangible assets	2,1	198	2,231		
	Amortization of CNN advertising		-	1,371		
	Restructuring charges		320) 971	26,675 5,562		
	Equity-related compensation  Loss (gain) on investments		15	(299)		
	Loss (gain) on nivesaments		17	(255)		
	EBITDA	\$ 6,2	266	\$ 1,253		
Norma	alized net loss	Three months ende				
		March 31,	_	December 31,	1	March 31,
	Net loss	\$ (8,6	547)	2002 \$ (55,604)	\$	2002 (59,05)
	1401 1088	<b>a</b> (0,0	,4,)	\$ (55,004)	4	(35,03
	Amortization of intangible assets	2,1	198	2,231		5,23
	Amortization of CNN advertising		-	1,371		1,24
	Restructuring charges		320)	26,675		12,409
	Equity-related compensation		971	5,562		6,37
	Loss (gain) on investments		15	(299)		4,32
	Normalized net loss	\$ (13,2	2020	\$ (20,064)	\$	(29,46
	Nothanked flet loss	Ψ (13,2	(20)	\$ (20,004)	4	(25,40
			_			
Norma	alized net loss per share			Three months ende	d	
		March 31,		December 31,	1	March 31,
		2003		2002		2002
	Normalized net loss	\$ (13,2		\$ (20,064)	\$	(29,46)
	Weighted-average common shares outstanding	116,3	398	114,866		109,69
	Normalized net loss per share	\$ (0	.11)	\$ (0.17)	\$	(0.2
	1. Cinamica ilorioso por bilac	<u>*</u>		(0.17)	*	(0.2
			_			
Free c	ash flow or Cash burn	Three months en	ded			
		March 31,				
		2003	_			
	Change in cash and cash equivalents per the					
	consolidated statement of cash flows	\$ (12,6				
			630) 598)			
	consolidated statement of cash flows Change in restricted cash and marketable securities	(2,5	598)			
	consolidated statement of cash flows		598)			
	consolidated statement of cash flows Change in restricted cash and marketable securities	(2,5	598)			
Fully d	consolidated statement of cash flows Change in restricted cash and marketable securities	(2,5	598)			
Fully d	consolidated statement of cash flows Change in restricted cash and marketable securities Free cash flow / cash burn diluted share count	\$ (15,2	228)			
Fully d	consolidated statement of cash flows Change in restricted cash and marketable securities Free cash flow / cash burn diluted share count Diluted common shares outstanding	\$ (15,2 116,2	228) 228) 398			
Fully d	consolidated statement of cash flows Change in restricted cash and marketable securities Free cash flow / cash burn  diluted share count  Diluted common shares outstanding Remove effects of weighting	\$ (15,2 \$ 116,2 116,2	398 445			
Fully d	consolidated statement of cash flows Change in restricted cash and marketable securities Free cash flow / cash burn diluted share count Diluted common shares outstanding	\$ (15,2 116,2	398 445			
Fully d	consolidated statement of cash flows Change in restricted cash and marketable securities Free cash flow / cash burn  diluted share count  Diluted common shares outstanding Remove effects of weighting Unexercised stock options and warrants	\$ (15,2 \$ 116,3 116,3 1,4 15,6	398 445 660			
Fully d	consolidated statement of cash flows Change in restricted cash and marketable securities Free cash flow / cash burn  diluted share count  Diluted common shares outstanding Remove effects of weighting	\$ (15,2 \$ 116,2 116,2	398 445 660			
Fully d	consolidated statement of cash flows Change in restricted cash and marketable securities Free cash flow / cash burn  diluted share count  Diluted common shares outstanding Remove effects of weighting Unexercised stock options and warrants	\$ (15,2 \$ 116,3 116,3 1,4 15,6	398 445 660			
	consolidated statement of cash flows Change in restricted cash and marketable securities Free cash flow / cash burn  diluted share count  Diluted common shares outstanding Remove effects of weighting Unexercised stock options and warrants	\$ (15,2 \$ 116,3 116,3 1,4 15,6	398 445 660	Three months ende	d	
	consolidated statement of cash flows Change in restricted cash and marketable securities  Free cash flow / cash burn  diluted share count  Diluted common shares outstanding Remove effects of weighting Unexercised stock options and warrants  Fully diluted share count	(2,2 \$ (15,2 116,2 1,2 15,6 133,5 March 31,	398 445 660	December 31,	_	March 31,
	consolidated statement of cash flows  Change in restricted cash and marketable securities  Free cash flow / cash burn  diluted share count  Diluted common shares outstanding Remove effects of weighting Unexercised stock options and warrants  Fully diluted share count  rk costs, excluding depreciation and equity-related compensation	(2,2 \$ (15,2 116,2 1,4 15,6 133,3 March 31, 2003	398 445 660	December 31, 2002	]	2002
	consolidated statement of cash flows  Change in restricted cash and marketable securities  Free cash flow / cash burn  diluted share count  Diluted common shares outstanding  Remove effects of weighting  Unexercised stock options and warrants  Fully diluted share count  rk costs, excluding depreciation and equity-related compensation  Cost of revenue	(2,2 \$ (15,2 116,2 1,2 15,6 133,5 March 31,	398 445 660	December 31,	_	
	consolidated statement of cash flows Change in restricted cash and marketable securities  Free cash flow / cash burn  diluted share count  Diluted common shares outstanding Remove effects of weighting Unexercised stock options and warrants  Fully diluted share count  rk costs, excluding depreciation and equity-related compensation  Cost of revenue Less: depreciation of network-related equipment	(2,2 \$ (15,2 116,3 1,4 15,6 133,5 March 31, 2003 \$ 17,6	398 398 445 660 503	December 31, 2002 \$ 17,417	]	2002 23,31
	consolidated statement of cash flows Change in restricted cash and marketable securities  Free cash flow / cash burn  diluted share count  Diluted common shares outstanding Remove effects of weighting Unexercised stock options and warrants  Fully diluted share count  rk costs, excluding depreciation and equity-related compensation  Cost of revenue Less: depreciation of network-related equipment and internal-use software	(2,2 \$ (15,2 116,2 1,4 15,6 133,3 March 31, 2003	398 398 445 660 503	December 31, 2002	]	2002 23,31
	consolidated statement of cash flows Change in restricted cash and marketable securities  Free cash flow / cash burn  diluted share count  Diluted common shares outstanding Remove effects of weighting Unexercised stock options and warrants  Fully diluted share count  rk costs, excluding depreciation and equity-related compensation  Cost of revenue Less: depreciation of network-related equipment and internal-use software Less: equity-related compensation for employees	(2,2 \$ (15,2 116,2 1,2 15,6 133,3 March 31, 2003 \$ 17,6	228) 228) 398 445 660 503	December 31, 2002 \$ 17,417 10,669	]	2002 23,31 11,91
	consolidated statement of cash flows Change in restricted cash and marketable securities  Free cash flow / cash burn  diluted share count  Diluted common shares outstanding Remove effects of weighting Unexercised stock options and warrants  Fully diluted share count  rk costs, excluding depreciation and equity-related compensation  Cost of revenue Less: depreciation of network-related equipment and internal-use software	(2,2 \$ (15,2 116,2 1,2 15,6 133,3 March 31, 2003 \$ 17,6	398 398 445 660 503	December 31, 2002 \$ 17,417	]	2002
	consolidated statement of cash flows Change in restricted cash and marketable securities  Free cash flow / cash burn  diluted share count  Diluted common shares outstanding Remove effects of weighting Unexercised stock options and warrants  Fully diluted share count  rk costs, excluding depreciation and equity-related compensation  Cost of revenue Less: depreciation of network-related equipment and internal-use software Less: equity-related compensation for employees who operate the network	(2,2 \$ (15,2 116,2 1,2 15,6 133,3 March 31, 2003 \$ 17,6	228) 228) 398 445 660 503	December 31, 2002 \$ 17,417 10,669	]	2002 23,31 11,91
	consolidated statement of cash flows Change in restricted cash and marketable securities  Free cash flow / cash burn  diluted share count  Diluted common shares outstanding Remove effects of weighting Unexercised stock options and warrants  Fully diluted share count  rk costs, excluding depreciation and equity-related compensation  Cost of revenue Less: depreciation of network-related equipment and internal-use software Less: equity-related compensation for employees	(2,2 \$ (15,2 116,2 1,4 15,6 133,3 March 31, 2003 \$ 17,6	228) 228) 398 445 660 503	December 31, 2002 \$ 17,417 10,669	]	2002 23,31 11,91